



S.C. ROMCARBON S.A.

Buzău – Romania

J/10/83/1991; COD FISCAL 1158050
120012 Buzău, Str. Transilvaniei, nr. 132
Tel.: 0238/711.155; Fax: 0238/710.697
Internet: www.romcarbon.com



No.2048/28.05.2019

CURRENT REPORT **According to A.S.F. Regulation no.5/2018**

According to :

- A.S.F. Regulation no. 5/2018 on issuers of financial instruments and market operations
- Law no.24/2017 on issuers of financial instruments and market operations;
- Law No.31/1990, companies, republished with subsequent amendments;
- Articles of Association of ROMCARBON S.A.

Date of report:28.05.2019

Name of Issuer: ROMCARBON S.A.

Headquarters: no.132, Transilvaniei street, Buzau, Buzau County

Phone number: 0238/711 155

Fax number:0238/710 697

Single registration code: RO 1158050

Number of Trade Registry: J 10/83/1991

Subscribed and paid up capital: 26.412.209,6 lei

Regulated market where the issued securities are traded: BVB Standard Category

Event to be reported: According to Law no.24/2017 on issuers of financial instruments and market operations and A.S.F. Regulation no. 5/2018 on issuers of financial instruments and market operations

ROMCARBON S.A. reports the following important event:

On May 27, 2019, ROMCARBON S.A. has concluded (as seller) with OFFICE & LOGISTIC S.R.L. (as a buyer - Romanian legal person, identified with J22 / 13/2018, CUI 38653333) the Buying - selling contract for the sale of the total surface of 1289 m.p. land, located in Iași, Calea Chișinăului no.29, Iași county, approved according to point 4 of the Decision of the Extraordinary General Meeting of Shareholders no. 1 of 24.04.2019 (current report no.1829/24.04.2019), as well as all other accessory contracts approved in accordance with this decision, finalizing an intermediate stage of the transaction between ROMCARBON S.A. and OFFICE & LOGISTIC S.R.L., approved according to the Decision of the Extraordinary General Meeting of Shareholders no. 1 of 11.06.2018, under the following main conditions:

- price: 126,322 Euro, without VAT, in lei equivalent;
- the transfer of the right of ownership and of the risks took place on the date of authentication of the above-mentioned sale contract.

We will be available with additional information or additional documents.

With great esteem,

Chairman of the Board

Huang, Liang-Neng

General Manager

Andrei Radu

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